

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Hardinge Inc., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 24-24-11605 (JKS)

) (Joint Administration Requested)

) **Related Docket No. 16**

**NOTICE OF FILING OF PROPOSED FORM OF INTERIM ORDER (I) AUTHORIZING
THE DEBTORS TO OBTAIN POSTPETITION FINANCING PURSUANT TO SECTION
364 OF THE BANKRUPTCY CODE, (II) AUTHORIZING THE DEBTORS TO USE
CASH COLLATERAL PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE,
(III) GRANTING ADEQUATE PROTECTION TO THE PREPETITION SECURED
PARTIES PURSUANT TO SECTIONS 361, 362, 363 AND 364 OF THE BANKRUPTCY
CODE, (IV) GRANTING LIENS AND SUPERPRIORITY CLAIMS, (V) MODIFYING
THE AUTOMATIC STAY, (VI) SCHEDULING A FINAL HEARING, AND
(VII) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT on July 29, 2024, the Debtors filed the *Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Debtors to Use Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 16] (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE THAT attached hereto as **Exhibit A** is a revised proposed form of *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Debtors to Use Cash Collateral Pursuant*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Hardinge Inc. (0200); Ohio Tool Works, LLC (7569); Hardinge Technology Systems, Inc. (6427); Hardinge Grinding Group Inc. (6173); Forkardt Inc. (4671); Hardinge Ventures LLC (0586); and Kellenberger Swiss Grinding Machines, LLC (N/A). The Debtors’ service address is One Hardinge Drive, Elmira, NY 14902-1507.

*to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (“**Revised Proposed Interim DIP Order**”). Attached hereto as **Exhibit B** is a redline comparing the Revised Proposed Interim DIP Order to the order filed with the Motion.*

Dated: July 30, 2024
Wilmington, Delaware

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